

June 2, 2008

Dear Friends and Family of CRCI,

On Monday, May 12, at 2:28pm, a 7.9 magnitude earthquake jolted southwestern China's Sichuan Province. The quake flattened 1,044 villages and destroyed infrastructure in the area. Based on the latest report, there are over 60,000 confirmed deaths with an additional 26,000 people still missing. The death toll is expected to rise above 100,000. This devastating event caused millions of people homeless and destroyed many schools, including one that had at least 900 students in it.

This letter comes to you inspired by the generosity and kindness of an investor of CRCI funds, Mr. & Ms. Jimmy and Becky Mayer, who proactively contacted us for helping direct their US\$100,000 donation to the people that are affected by this devastating event, in particular to the schools and children in earthquake-shattered rural area.

With careful considerations and assessments, CRCI partners propose to establish a School Reconstruction Fund with the purpose of financing the reconstruction and restoration of schools in the affected region. Instead of directing this Fund via government or non-government organizations, we choose to utilize CRCI's own resources, influences and on-the-ground contacts to ensure schools receive and maximize the donation by identifying and financing specific schools that are most in needs. CRCI is fortunate to secure a commitment from Dr. Erwin Schurtenberger, the former Swiss ambassador to China, to chair this program. He has over ten years of experiences building schools in China with this approach.

CRCI is pledging US\$100,000 to join this initiative. We have also received another pledge of US\$100,000 from a CRCI Board Member. We invite you to support our efforts for this school reconstruction and restoration program. In order to make this effort meaningful and impactful, we are seeking additional pledges from friends and family of CRCI. We need your help! Contributions at any level are welcome. Please contact Frances Wang at CRCI to express any help that you can provide. She is reachable via email: frances.wang@crcicapital.com or by phone: +852 3556-0189.

We thank you for your consideration and your generosity. We will provide you with further details once the program commenced, and will keep you up to date as progresses are made from all directions on this initiative.

With Best Regards,



Mark Qiu, Ph.D.
CEO & Managing Director